

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Blank Label Group, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	27-1756183	
4. Debtor's address	Principal place of business 36 Bromfield St, Suite 200 Boston, MA 02108 Number, Street, City, State & ZIP Code Suffolk County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.blanklabel.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Blank Label Group, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4481**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Blank Label Group, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Blank Label Group, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 26, 2020**
MM / DD / YYYY

X /s/ Fan Bi
Signature of authorized representative of debtor

Title **President**

Fan Bi
Printed name

18. Signature of attorney

X /s/ John T. Morrier
Signature of attorney for debtor

Date **May 26, 2020**
MM / DD / YYYY

John T. Morrier 628624
Printed name

Casner & Edwards, LLP
Firm name

**303 Congress Street
Boston, MA 02210**
Number, Street, City, State & ZIP Code

Contact phone **617-426-5900**

Email address **morrier@casneredwards.com**

628624 MA
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

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Voluntary Petition for Non-Individuals Filing for Bankruptcy

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17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/25/2020
MM/DD/YYYY

X

Signature of authorized representative of debtor

Title President

Fan Bi

Printed name

18. Signature of attorney

X

/s/ John T. Morrier

Signature of attorney for debtor

Date May 26, 2020

MM/DD/YYYY

John T. Morrier 628624

Printed name

Casner & Edwards, LLP

Firm name

303 Congress Street

Boston, MA 02210

Number, Street, City, State & ZIP Code

Contact phone 617-426-5900

Email address morrier@casneredwards.com

628624 MA

Bar number and State

Fill in this information to identify the case:

Debtor name **Blank Label Group, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 26, 2020**

X /s/ Fan Bi

Signature of individual signing on behalf of debtor

Fan Bi

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Blank Label Group, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
West Town Bank & Trust Served by Windsor Advantage 320 N. Meridian, Ste 1011 Indianapolis, IN 46204	Ethan Zallik ezallik@windsorad vantage.com	SBA Term Loan		\$471,787.00	\$0.00	\$471,787.00
First Republic Bank Attention: Client Services 160 Federal St. Boston, MA 02110-1700	SBA_Solutions@fir strepublic.com (617) 478-5380	SBA Term Loan		\$209,000.00	\$0.00	\$209,000.00
SBA EIDL U.S. Small Business Administration Office of Disaster Assistance 14925 Kingsport Rd Fort Worth, TX 76155	disastercustomers ervice@sba.gov 800-659-2955	SBA Term Loan		\$150,000.00	\$0.00	\$150,000.00
American Express Merchant Financing c/o Datamark Inc. Attn: Merchant Financing Counsel 43 Butterfield Circle El Paso, TX 79906	merchantfinancing @aexp.com 855-298-1209	Term Loan		\$135,000.00	\$0.00	\$135,000.00
1518 K Street, LLC c/o PRI, Inc. 1518 K Street NW, Suite M-100 Attn Nicholas Papadopoulos Washington, DC 20005	Nicholas Papadopoulos 202-338-9590	Rent arrears and lease rejection damages re Washington DC premises		\$114,591.00	\$11,318.00	\$103,273.00

Debtor **Blank Label Group, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Credit Card P.O. BOX 1270 Newark, NJ 07101-1270	AmericanExpress@welcome.aexp.com 800-492-8468	Credit Card				\$103,000.00
Fundation 11501 Sunset Hills Rd Reston, VA 20190	accountmanagement@fundation.com 888-608-1467	Term Loan				\$79,490.00
Dollar Merchant Financing LLC c/o Forwarding Financing LLC 100 Summer Street Suite 1175 Boston, MA 02110	online@forwardingfinancing.com 888-244-9099	Rent arrears and lease rejection damages re sublease of Boston premises				\$79,035.00
135 S Lasalle Property, LLC c/o Am Trust Realty Corp. 250 Broadway Attn: Anne Holker New York, NY 10007	Anne Holker aholker@amtrustre.com 212-619-6930	Rent arrears and lease rejection damages re Chicago, IL premises		\$101,480.00	\$38,000.00	\$63,480.00
Stephen B. Diamond, P.C. c/o SCHWARTZ & KANYOCK LLC 33 N. Dearborn St. Suite 2330 Chicago, IL 60602	Andy Schwartz andy@schwartz-lawyer.com (312) 441-1040	Law Suit	Contingent Unliquidated Disputed	\$63,161.00	\$0.00	\$63,161.00
Brex 405 Howard St, Suite 200 San Francisco, CA 94105	servicing@brex.com (833) 228-2044	Credit Card				\$62,316.00
US VI Tower Point, LLC c/o Northwood Investors LLC 575 Fifth Avenue, 23rd Floor Attn: Shiva Viswanathan New York, NY 10017	Maria Farias MFarias@northwoodoffice.com 617-512-1553	Rent arrears and lease rejection damages re Seaport premises in Boston		\$79,035.00	\$23,583.00	\$55,452.00
Sean Zhao 552 Riverside Dr Apt 3k New York, NY 10027	yuxiao.sean.zhao@gmail.com 917-215-7042	Personal Loan				\$50,000.00
Bank of America PO BOX 15796 Wilmington, DE 19886-5796	Zhanna King zhanna.king@bofa.com 617-467-9317	Credit Line				\$50,000.00

Debtor **Blank Label Group, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Danny Wong 2039 N Meridian Rd Apt 178 Tallahassee, FL 32303	dannywong1190@gmail.com 617-682-2942	Personal Loan				\$45,000.00
LVA 4 Atlanta Colony Square, L.P. 100 Waugh Street, Suite 600 Houston, TX 77007	Investment Manager 713-533-5860	Rent arrears and lease rejection damages re Atlanta GA premises lease		\$59,736.00	\$18,339.00	\$41,397.00
Wells Fargo Wells Fargo SBL PO Box 29482 Phoenix, AZ 85038-8650	Andrew Ponder Andrew.J.Ponder@wellsfargo.com 877-809-5218	Credit Line				\$39,000.00
BlueVine 401 Warren St, Suite 300 Redwood City, CA 94063	Suzanne Norgaard suzanne.norgaard@bluevine.com 650-410-8894	Term Loan				\$34,191.00
American Express Loan P.O. BOX 1270 Newark, NJ 07101-1270	AmericanExpress@welcome.aexp.com 800-492-8468	Term Loan				\$30,000.00
Blue Cross Blue Shield of MA PO Box 986020 Boston, MA 02298	payment.inquiry@bcsma.com 888-751-5607	Healthinsurance				\$29,260.00

**United States Bankruptcy Court
District of Massachusetts**

In re **Blank Label Group, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
32 Shareholders See Below and Attached List	Common Stock		Share in a corporation
Fan Bi 12 Flintlock Rd Lexington, MA 02420	Common stock	1600	Share in a corporation
Zeeshan Sheikh Everbridge, 25 Corporate Dr Burlington, MA 01803	Common stock	180	Share in a corporation

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 26, 2020**

Signature **/s/ Fan Bi**
Fan Bi

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Investor	Shares	Percentage
Fan Bi	1600.00	66.48%
Zeeshan Sheikh	180.00	7.48%
Michael Kulper	74.04	3.08%
Vikas Taneja	29.61	1.23%
Drew Volpe	11.85	0.49%
Janica Lane	14.81	0.62%
Rishi Nangalia Holdings LLC	17.77	0.74%
Bridge Boys LLC (Jeremy Levine)	5.92	0.25%
David Lazowski	10.66	0.44%
Jeremy Hitchcock	5.92	0.25%
Supply Chain Ventures, Fund II (David Anderson)	5.92	0.25%
Seth Lieberman	14.81	0.62%
Jennifer Lum	5.92	0.25%
Jamie C. Lin	11.85	0.49%
Sascha Wilkens	14.81	0.62%
Roy Rodenstein	5.92	0.25%
Art Papas	8.88	0.37%
Jason Lee	29.61	1.23%
Amar Kuchinad	29.61	1.23%
Eleanor Shannon	59.23	2.46%
Francis Clark	14.81	0.62%
Richard Beeny	59.23	2.46%
Russell Follansbee	14.81	0.62%
Vic Melfa	14.81	0.62%
Henry Mann	14.81	0.62%
Mike Salguero	20.73	0.86%
Tom Goins	14.81	0.62%
Jonah Petchesky	14.81	0.62%
Mustang Group	59.23	2.46%
J Douglas Cusick Revocable Trust	17.77	0.74%
Jeffrey Thompson	14.81	0.62%
Chris Jacobs	8.96	0.37%
Total	2406.73	100%

**United States Bankruptcy Court
District of Massachusetts**

In re **Blank Label Group, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Blank Label Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 26, 2020

Date

/s/ John T. Morrier

John T. Morrier 628624

Signature of Attorney or Litigant

Counsel for **Blank Label Group, Inc.**

Casner & Edwards, LLP

303 Congress Street

Boston, MA 02210

617-426-5900 Fax: 617-426-8810

morrier@casneredwards.com